FORM 3

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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# INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person*  Spark Management Partners II,  LLC  2. Date of Event Requiring Statement (Month/Day/Year) 05/25/2021		3. Issuer Name <b>and</b> Ticker or Trading Symbol Flywire Corp [ FLYW ]					
(Last) (First) (Middle) 137 NEWBURY STREET, FLOOR	8 8		4. Relationship of Reportssuer (Check all applicable) Director Officer (give title below)	X 10% O	wner 6	If Amendment, Date of Original Filed (Month/Day/Year)      Individual or Joint/Group Filing (Check Applicable Line)     Form filed by One Reporting	
(Street) BOSTON MA 02116	_					Y Form filed I Reporting F	by More than One Person
(City) (State) (Zip)							
	Table I - No	on-Deriva	tive Securities Bend	eficially Ov	vned		
1. Title of Security (Instr. 4)			2. Amount of Securities Beneficially Owned (Ins 4)			4. Nature of Indirect Beneficial Ownership (Instr. 5)	
Class A Common Stock <sup>(1)</sup>			627	I	Se	See footnote <sup>(2)</sup>	
Class A Common Stock <sup>(1)</sup>			6,723	I	Se	See footnote <sup>(3)</sup>	
Class A Common Stock <sup>(1)</sup>			679,368	I	Se	See footnote <sup>(4)</sup>	
Class A Common Stock <sup>(1)</sup>			95,904	I	Se	See footnote <sup>(5)</sup>	
(6			e Securities Benefi ants, options, conve				
1. Title of Derivative Security (Instr. 4)	2. Date Exerc Expiration Day/	ate	3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of	Form:	6. Nature of Indirect Beneficial
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Derivative Security	Direct (D) or Indirect (I) (Instr. 5)	Ownership (Instr. 5)
Series A Preferred Stock	(6)	(6)	Class A Common Stock <sup>(1)</sup>	53,250	(6)	I	See footnote <sup>(2)</sup>
Series A Preferred Stock	(6)	(6)	Class A Common Stock <sup>(1)</sup>	8,139,309	(6)	I	See footnote <sup>(5)</sup>
Series B-1 Preferred Stock	(6)	(6)	Class A Common Stock <sup>(1)</sup>	7,359	(6)	I	See footnote <sup>(2)</sup>
Series B-1 Preferred Stock	(6)	(6)	Class A Common Stock <sup>(1)</sup>	1,125,039	(6)	I	See footnote <sup>(5)</sup>
Series B Preferred Stock	(6)	(6)	Class A Common Stock <sup>(1)</sup>	15,945	(6)	I	See footnote <sup>(2)</sup>
Series B Preferred Stock	(6)	(6)	Class A Common Stock <sup>(1)</sup>	2,437,785	(6)	I	See footnote <sup>(5)</sup>
Series C Preferred Stock	(6)	(6)	Class A Common Stock <sup>(1)</sup>	19,983	(6)	I	See footnote <sup>(2)</sup>
Series C Preferred Stock	(6)	(6)	Class A Common Stock <sup>(1)</sup>	3,054,843	(6)	I	See footnote <sup>(5)</sup>
Series F-1 Preferred Stock	(6)	(6)	Class A Common Stock <sup>(1)</sup>	309	(6)	I	See footnote <sup>(2)</sup>

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)							
1. Title of Derivative Security (Instr. 4)	2. Date Exerc Expiration D (Month/Day/	ate	3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise	5. Ownership Form:	6. Nature of Indirect Beneficial
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	r Derivative or	Direct (D) or Indirect (I) (Instr. 5)	Ownership (Instr. 5)
Series F-1 Preferred Stock	(6)	(6)	Class A Common Stock <sup>(1)</sup>	3,534	(6)	I	See footnote <sup>(3)</sup>
Series F-1 Preferred Stock	(6)	(6)	Class A Common Stock <sup>(1)</sup>	357,141	(6)	I	See footnote <sup>(4)</sup>
Series F-1 Preferred Stock	(6)	(6)	Class A Common Stock <sup>(1)</sup>	47,301	(6)	I	See footnote <sup>(5)</sup>
Name and Address of Reporting Persor     Spark Management Partners  (Last) (First)		_		,			

(Last) (First) (Middle) 137 NEWBURY STREET, FLOOR 8

(Street)

BOSTON MA

02116

(Zip)

(City) (State)

1. Name and Address of Reporting Person $^*$ 

# SPARK CAPITAL FOUNDERS FUND II LP

(Last) (First) (Middle)

137 NEWBURY STREET, FLOOR 8

(Street)

**BOSTON** 

02116

(City) (State) (Zip)

1. Name and Address of Reporting  $\mathsf{Person}^{\star}$ 

# **Spark Growth Management Partners LLC**

(Last) (First) (Middle)

137 NEWBURY STREET, FLOOR 8

(Street)

BOSTON MA 02116

(City) (State) (Zip)

1. Name and Address of Reporting Person $^{\star}$ 

### Spark Capital II LP

(Last) (First) (Middle) 137 NEWBURY STREET, FLOOR 8

(Street)

(City)

BOSTON MA 02116

(Zip)

1. Name and Address of Reporting Person $^{\star}$ 

(State)

Spark Capital Growth Founders' Fund,

<u>L.P.</u>					
(Last) 137 NEWBURY	(First) Y STREET,	(Middle) FLOOR 8			
(Street) BOSTON	MA	02116			
(City)	(State)	(Zip)			
Name and Address of Reporting Person*     Spark Capital Growth Fund LP					
(Last) 137 NEWBURY	(First) Y STREET,	(Middle) FLOOR 8			
(Street) BOSTON	MA	02116			
(City)	(State)	(Zip)			

#### **Explanation of Responses:**

- 1. Immediately prior to the closing of the initial public offering of the Issuer's Common Stock, each share of Class A Common Stock will be reclassified into one share of Voting Common Stock and each share of Class B Common Stock will be reclassified into one share of Non-Voting Common Stock (the "Reclassification").
- 2. These shares are held of record by Spark Capital Founders' Fund II, L.P. ("Spark Capital FF II"). Spark Management Partners II, LLC ("SMP II") is the general partner of Spark Capital FF II. Paul Conway, Bijan Sabet, Santo Politi, and Alexander J, Finkelstein, a member of the Issuer's board of directors (the "Managing Members") are the managing members of SMP II. Each of the Managing Members may be deemed to share investment, voting and dispositive power over these shares. Each of SMP II and the Managing Members disclaim beneficial ownership of these shares and this report shall not be deemed an admission that any one of them is the beneficial owner of such securities for purposes of Section 16 or for any other purpose, except to the extent of their respective pecuniary interests therein.
- 3. These shares are held of record by Spark Capital Growth Founders' Fund, L.P. ("Spark Capital Growth FF"). Spark Growth Management Partners, LLC ("SGMP") is the general partner of Spark Capital Growth FF. The Managing Members are the managing members of SGMP. Each of the Managing Members may be deemed to share investment, voting and dispositive power over these shares. Each of SGMP and the Managing Members disclaim beneficial ownership of these shares and this report shall not be deemed an admission that any one of them is the beneficial owner of such securities for purposes of Section 16 or for any other purpose, except to the extent of their respective pecuniary interests therein.
- 4. These shares are held of record by Spark Capital Growth Fund, L.P. ("Spark Capital Growth"). SGMP is the general partner of Spark Capital Growth. The Managing Members are the managing members of SGMP. Each of the Managing Members may be deemed to share investment, voting and dispositive power over these shares. Each of SGMP and the Managing Members disclaim beneficial ownership of these shares and this report shall not be deemed an admission that any one of them is the beneficial owner of such securities for purposes of Section 16 or for any other purpose, except to the extent of their respective pecuniary interests therein.
- 5. These shares are held of record by Spark Capital II, L.P. ("Spark Capital II"). SMP II is the general partner of Spark Capital II. The Managing Members are the managing members of SMP II. Each of the Managing Members may be deemed to share investment, voting and dispositive power over these shares. Each of SMP II and the Managing Members disclaim beneficial ownership of these shares and this report shall not be deemed an admission that any one of them is the beneficial owner of such securities for purposes of Section 16 or for any other purpose, except to the extent of their respective pecuniary interests therein.
- 6. Each share of the Issuer's Series A, Series B, Series B-1, Series C, Series D, Series E-1 and Series F-1 Preferred Stock are convertible into Class A Common Stock on a 1 for 1 basis at the holder's election and will automatically convert immediately prior to the Reclassification and each share of the Issuer's Series E-2 Preferred Stock convertible into Class B Common Stock on a 1 for 1 basis at the holder's election and will automatically convert immediately prior to the Reclassification. These shares have no expiration date.

#### Remarks:

Spark Growth	
Management Partners,	05/25/2021
LLC, /s/ Alex Finkelstein,	00/20/2021
<u>Managing Member</u>	
Spark Management	
Partners II, LLC, /s/ Alex Finkelstein, Managing	05/25/2021
Member	
Spark Capital II, L.P., /s/	
Alex Finkelstein,	
Managing Member of	05/25/2021
<u>Spark Management</u> <u>Partners II, LLC, its</u>	
general partner	
Spark Capital Founders'	
Fund II, L.P., /s/ Alex	
<u>Finkelstein, Managing</u> <u>Member of Spark</u>	05/25/2021
Management Partners II,	
LLC, its general partner	
	05/25/2021
Spark Capital Growth	05/25/2021
Founders' Fund, L.P., /s/ Alex Finkelstein,	
Managing Member of	
Spark Gworth	
<u>opark Gworur</u>	

<u>Management Partners</u>, <u>LLC</u>, <u>its general partner</u>

Spark Capital Growth

Fund, L.P., /s/ Alex

Finkelstein, Managing

Member of Spark Growth Management Partners,

LLC, its general partner\*\* Signature of Reporting

Person

05/25/2021

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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