FORM 4

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

| N | IED SIA | | S SECURI | - | | | ANGE | | NISSION | | | | | |
|--|--|---------------------------------|--|-----------------------------------|--------|---|--|--|---|---|---|--|--|--|
| | | | Was | shingtor | | | OMB APPROVAL | | | | | | | |
| S | | | OF CHANG | | | RSHIP | OMB Number: Estimated avera hours per respor | • | | | | | | |
| | File | | rsuant to Section 1 or Section 30(h) of t | | | | | | 1 | | | | | |
| С | 2. Issuer Name and Ticker or Trading Symbol <u>Flywire Corp</u> [FLYW] | | | | | | | | 5. Relationship of Re (Check all applicable | eporting Person(s) to Issuer e) | | | | |
| - | | 1 | | | 1 | | | | X Director | 10% Owner | | | | |
| le) |) | | Date of Earliest Tra /19/2022 | insactio | n (Mor | nth/Day/Year) | | Officer (giv below) | Other (specify below) | | | | | |
| 4. If Amendment, Date of Original Filed (Month/Day/Year) | | | | | | | | 6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person X Form filed by More than One Reporting Person | | | | | | |
| I - Non-Deriv 2. Transaction Date (Month/Day/Y | | n 2A. Deemed Execution Date, | | 3. Transaction Code (Instr. | | 4. Securities Acquired Disposed Of (D) (Instr. | | (A) or | 5. Amount of Securities Beneficially Owned Following Reported | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Benefici Ownership (Instr 4) | | | |
| | | | | Code | v | Amount | (A) or (D) | Price | Transaction(s) (Instr. 3 and 4) | | | | | |
| | 08/19/202 | 2 | | с | | 56,248 | A | (1) | 347,287 | I | See footnote ⁽²⁾ (3)(4)(5) | | | |
| | 08/19/2022 | | | S | | 56,248 | D \$26.01 | | 291,039 | I | See footnote ⁽²⁾ (3)(4)(5) | | | |
| 08/22/202 | | 2 | | С | | 65,696 | A | (6) | 525,210 | I | See footnote ⁽²⁾ (3)(4)(5) | | | |
| 1 | | | | | | | | | | | San frantsata(?) | | | |

| | | | | | | wire Corp [FLYW] | | | | | | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) X Director 10% Owner | | | | | ner | | |
|--|--------------------------------|---------------------------------|-------|--|--------|--|---|-------------------------------|--|--------|---|--|---|---|---|-----------------------|--|--|---------------------------|
| I (LAST) (FIRST) (MIDDLE) I | | | | | | Date of Earliest Transaction (Month/Day/Year) 8/19/2022 | | | | | | | Officer (give title Other (specify below) below) | | | | | | |
| (Street) 4. If Am NEW YORK NY (City) (State) (Zip) | | | | | | | If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person X Form filed by More than One Reporting Person | | | | | | | | | | | | |
| (Oily) | (, | • | | - Non-De | erivat | tive S | Secu | rities | Acaui | ired | Dispose | d of, or | Benefic | ially Own | ed | | | | |
| Date Exe (Month/Day/Year) if a | | | | | | | | 2A. Deemed Execution Date, | | | 4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5 | | 5. Amount of Securities Beneficially Owned Following Reported | | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | | 7. Nature of Indirect Beneficial Ownership (Instr. 4) | | |
| | | | | | | | | | Code | v | Amount | (A) or (D) | Price | Transactio (Instr. 3 ar | | <u> </u> | | | |
| Voting Common Stock 08/19/2022 | | | | | | | | С | | 56,248 | A | (1) | 347,: | 347,287 | | 1 (| | otnote ⁽²⁾ | |
| Voting Common Stock 08/19/2022 | | | | | | | | s | | 56,248 | D | \$26.01 | 291,039 | | | | See footnote ⁽²⁾ (3)(4)(5) | | |
| Voting C | Voting Common Stock 08/22/2022 | | | | | | | | С | | 65,696 | Α | (6) 525 | | 210 | | I | See footnote ⁽²⁾ (3)(4)(5) | |
| Voting C | Voting Common Stock 08/22/2022 | | | | | | s 65,696 D \$25. | | | | \$25.1 | 459, | | | See for (3)(4)(5) | otnote ⁽²⁾ | | | |
| | | | Table | | | | | | | | Disposed ns, conve | | | | d | | | | |
| 1. Title of Derivative Security (Instr. 3) 2. Conversio Price of Derivative Security | | e (Month/Dav/Year) if anv | | med 4. Transac Code (I Day/Year) 8) | | action (Instr. | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | | 6. Date Exerc Expiration Da (Month/Day/h | | Date | of Securi | | 8. Price of Derivative Security (Instr. 5) | Derivative derivat Security Securit | | 10. Ownersl Form: Direct (E or Indire (I) (Instr. | hip Indir Bene D) Own ect (Inst | eficial Iership |
| | | | | | Code | v | (A) | (D) | Date Exerci | isable | Expiration Date | Title | Amount or Number of Shares | 1 | | | | | |
| Non- Voting Common Stock | (1) | 08/19/2022 | | | С | | | 56,248 | (1 |) | (1) | Voting Common Stock | 56,248 | \$0.00 | 3,85 | 9,805 | I | See f (4)(5) | footnote ⁽²⁾⁽³ |
| Non- Voting Common Stock | (6) | 08/22/2022 C | | | | | 65,696 | (6 | 5) | (6) | Voting Common Stock | 65,696 | \$0.00 | 3,794 | 4,109 | I | See f (4)(5) | footnote ⁽²⁾⁽³ | |
| | | f Reporting Person [®] | | | | | | | | | | | · | · | | | | | |
| (Last) | ST STREE | (First) | | Middle) | | | | | | | | | | | | | | | |
| (Street) NEW YORK NY 10282 | | | | | | | | | | | | | | | | | | | |
| (City) | | (State) | (| Zip) | | | | | | | | | | | | | | | |
| | | f Reporting Person [*] | | | | | | | | | | | | | | | | | |
| (Last) 200 WE | ST STREE | (First) T | (| Middle) | | | | | | | | | | | | | | | |
| (Street) NEW YORK | | NY | | 10282 | | | | | | | | | | | | | | | |
| (City) | | (State) | (| Zip) | | | | | | | | | | | | | | | |
| 1. Name a | nd Address o | f Reporting Person [*] | | | | | | | | | | | | | | | | | |

| Goldman Sacl | ns PSI Global | <u>Holdings, LLC</u> |
|--------------------------------------|----------------|--|
| (Last) 200 WEST STRE | (First) EET | (Middle) |
| (Street) NEW YORK | NY | 10282 |
| (City) | (State) | (Zip) |
| 1. Name and Address StoneBridge 2 | | n* |
| (Last) 200 WEST STRE | (First) EET | (Middle) |
| (Street) NEW YORK | NY | 10282-2198 |
| (City) | (State) | (Zip) |
| 1. Name and Address Stonebridge 2 | | n [•] Holdings II, L.P. |
| (Last) 200 WEST STRE | (First) EET | (Middle) |
| (Street) NEW YORK | NY | 10282 |
| (City) | (State) | (Zip) |
| 1. Name and Address Bridge Street | | n [*] . <u>dvisors, L.L.C.</u> |
| (Last) 200 WEST STRE | (First) EET | (Middle) |
| (Street) NEW YORK | NY | 10282 |
| (City) | (State) | (Zip) |

Explanation of Responses:

1. The Non-Voting Common Stock is convertible into an equal number of shares of Voting Common Stock immediately prior to the execution of the sale of such shares as reported in Table I. On August 19, 2022, the reporting person consummated the sale of all 56,248 shares of Non-Voting Common Stock, resulting in the automatic conversion of such shares into Voting Common Stock upon the execution of the sale of such shares as reported in Table I.

2. This statement is being filed by The Goldman Sachs Group, Inc. ("GS Group"), Goldman Sachs & Co. LLC ("Goldman Sachs"), Goldman Sachs PSI Global Holdings, LLC ("GSPSI"), StoneBridge 2020, L.P. ("SB Fund"), StoneBridge 2020 Offshore Holdings II, L.P. ("SB Fund Offshore" and, together with SB Funds, "In a Bridge Street Opportunity Advisors, L.L.C. ("Bridge Street"). Ms. Jo Natauri serves as a member of the Board of Directors of the Issuer and is an employee of GS Group. Each of GS Group, Goldman Sachs, GSPSI, the SB Funds and Bridge Street is a director by deputization of the Issuer for purposes of Section 16 of the Securities Exchange Act of 1934, as amended. Each Reporting Person disclaims beneficial ownership of the securities reported herein except to the extent of its pecuniary interest therein, if any. (Continued in Footnote 2 below)

3. (Continued from Footnote 1 above). This report shall not be deemed an admission that any of the Reporting Persons are a member of a group or the beneficial owner of any securities not directly owned by the Reporting Person.

4. Goldman Sachs is a subsidiary of GS Group. Goldman Sachs is the investment manager of the SB Funds, and Bridge Street is the general partner of the SB Funds. Each of Bridge Street and GSPSI is wholly owned by GS Group.

5. Because of the relationships among GS Group, Goldman Sachs, Bridge Street, the SB Funds and GSPSI, each of GS Group and Goldman Sachs may be deemed a beneficial owner of any shares of the Issuer held by GSPSI and the SB Funds, and Bridge Street may be deemed a beneficial owner of any shares of the Issuer held by the SB Funds.

6. The Non-Voting Common Stock is convertible into an equal number of shares of Voting Common Stock immediately prior to the execution of the sale of such shares as reported in Table I. On August 22, 2022, the reporting person consummated the sale of all 65,696 shares of Non-Voting Common Stock, resulting in the automatic conversion of such shares into Voting Common Stock upon the execution of the sale of such shares as reported in Table I.

Remarks:

| /s/ Crystal Orgill, Attorney-in- fact | <u>08/23/2022</u> |
|--|-------------------|
| <u>/s/ Crystal Orgill, Attorney-in-</u> <u>fact</u> | 08/23/2022 |
| <u>/s/ Crystal Orgill, Attorney-in-</u> <u>fact</u> | 08/23/2022 |
| <u>/s/ Crystal Orgill, Attorney-in-</u> fact | 08/23/2022 |
| <u>/s/ Crystal Orgill, Attorney-in-</u> fact | 08/23/2022 |
| /s/ Crystal Orgill, Attorney-in- fact | <u>08/23/2022</u> |
| ** Signature of Reporting Person | Date |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.