SEC Form 4

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

(Last)

(First)

(Middle)

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

OMB APPROVA	L
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1. Name and Address of Reporting Person [*] GOLDMAN SACHS GROUP INC			2. Issuer Name and Ticker or Trading Symbol <u>Flywire Corp</u> [FLYW]									5. Relationship of Reporting Person(s) to Issuer (Check all applicable) X Director 10% Owner						
(Last) 200 WES	(Fi ST STREE	,	Aiddle)	3. Date of Earliest Transaction (Month/Day/Year) 12/09/2021								Officer (give title Other (specify below) below)				pecify		
				4. If Ar	4. If Amendment, Date of Original Filed (Month/Day/Year)								6. Individual or Joint/Group Filing (Check Applicable					
(Street) NEW YORK NY 10282													Line) Form filed by One Reporting Person X Form filed by More than One Reporting Person					
(City) (State) (Zip)												1 0130	,,,,					
		Table	I - Non-Deriva	tive S	ecuritie	s Acq	uire	d, Dis	pose	d of,	or B	enefi	cially Own	ed				
Date		2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)		3. Transactio Code (Inst 8)							5. Amount of Securities Beneficially Owned Following		6. Ownershi Form: Direc (D) or Indirect (I) (Instr. 4)	t Indirect E	7. Nature of Indirect Beneficial Ownership (Instr. 4)		
						Code	v	Amount (A) o (D)		(A) or (D)	Price		Reported Transaction(s) (Instr. 3 and 4)					
Voting Common Stock			12/09/2021			S		119,	733	D	\$40	.24(1)	3,077,680)	I	See foo (3)(4)(5)	tnote ⁽²⁾	
Voting Common Stock			12/09/2021		S		1,1	00	D	\$41	.18(6)	3,076,580)	I	See foo (3)(4)(5)	tnote ⁽²⁾		
Voting Common Stock		12/10/2021			S		44,281		D	\$ <mark>3</mark> 9	.88 ⁽⁷⁾	2,974,904		Ι	See footnote ⁽²⁾ (3)(4)(5)			
Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)																		
1. Title of	2.	3. Transaction	3A. Deemed	4.	5. N	, lumber	6. Da	te Exerc	cisable	and	7. Title	and	8. Price of		lumber of	10.	11. Nature	
Derivative Security (Instr. 3) Price of Derivative Security			Execution Date, if any (Month/Day/Year)	8) Sec Acc (A) Dis of (vivative (Mon curities quired or posed D) str. 3, 4		ation Date th/Day/Year)			Amount of Securities Underlying Derivative Security (Inst 3 and 4)		Security (Instr. 5) r.	Securities Beneficially Owned		Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	of Indirect Beneficial Ownership (Instr. 4)	
				Code	V (A)	(D)	Date Exerc	cisable	Expira Date		Title	Amoun or Numbe of Shares	ir					
		f Reporting Person*			1		<u> </u>											
<u>GOLD</u>	MAN SA	CHS GROU	<u>P INC</u>															
(Last) 200 WES	ST STREE	(First) Γ	(Middle)															
(Street) NEW YO	ORK	NY	10282															
(City)		(State)	(Zip)															
		f Reporting Person [*]	<u>LLC</u>															
(Last) 200 WES	ST STREE	(First) T	(Middle)															
(Street) NEW Y	ORK	NY	10282															
(City)		(State)	(Zip)															
		f Reporting Person [*] PSI Global H	oldings, LLC	<u>.</u>														

200 WEST STRE	EET							
(Street) NEW YORK	NY	10282						
(City)	(State)	(Zip)						
1. Name and Address of Reporting Person [*] StoneBridge 2020, L.P.								
(Last) 200 WEST STRE	(First) BET	(Middle)						
(Street) NEW YORK	NY	10282-2198						
(City)	(State)	(Zip)						
1. Name and Address of Reporting Person [*] Stonebridge 2020 Offshore Holdings II, L.P.								
(Last) 200 WEST STRE	(First) EET	(Middle)						
(Street) NEW YORK	NY	10282						
(City)	(State)	(Zip)						
1. Name and Address of Reporting Person [*] Bridge Street Opportunity Advisors, L.L.C.								
(Last) 200 WEST STRE	(First) EET	(Middle)						
(Street) NEW YORK	NY	10282						
(City)	(State)	(Zip)						

Explanation of Responses:

1. The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$40.00 to \$40.99, inclusive. The Reporting Persons (as defined below) undertake to provide to the Issuer, any security holder of the Issuer, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the ranges set forth in this Footnote.

2. This statement is being filed by The Goldman Sachs Group, Inc. ("GS Group"), Goldman Sachs & Co. LLC ("Goldman Sachs"), Goldman Sachs PSI Global Holdings, LLC ("GSPSI"), StoneBridge 2020, L.P. ("SB Fund"), StoneBridge 2020 Offshore Holdings II, L.P. ("SB Fund Offshore" and, together with SB Fund, the "SB Funds") and Bridge Street Opportunity Advisors, L.L.C. ("Bridge Street"). Ms. Jo Natauri serves as a member of the Board of Directors of the Issuer and is an employee of GS Group. Each of GS Group, Goldman Sachs, GSPSI, the SB Funds and Bridge Street is a director by deputization of the Issuer for purposes of Section 16 of the Securities Exchange Act of 1934, as amended. Each Reporting Person disclaims beneficial ownership of the securities reported herein except to the extent of its pecuniary interest therein, if any. (Continued in Footnote 3 below)

3. (Continued from Footnote 2 above). This report shall not be deemed an admission that any of the Reporting Persons are a member of a group or the beneficial owner of any securities not directly owned by the Reporting Person.

4. Goldman Sachs is a subsidiary of GS Group. Goldman Sachs is the investment manager of the SB Funds, and Bridge Street is the general partner of the SB Funds. Each of Bridge Street and GSPSI is wholly owned by GS Group.

5. Because of the relationships among GS Group, Goldman Sachs, Bridge Street, the SB Funds and GSPSI, each of GS Group and Goldman Sachs may be deemed a beneficial owner of the shares of Voting Common Stock held by GSPSI and the SB Funds, and Bridge Street may be deemed a beneficial owner of the shares of Voting Common Stock held by the SB Funds.

6. The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$41.01 to \$41.32, inclusive. The Reporting Persons undertake to provide to the Issuer, any security holder of the Issuer, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the ranges set forth in this Footnote.

7. The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$39.60 to \$40.00, inclusive. The Reporting Persons undertake to provide to the Issuer, any security holder of the Issuer, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the ranges set forth in this Footnote.

Remarks:

<u>/s/ Crystal Orgill, Attorney-in-</u> <u>fact</u>	<u>12/13/2021</u>
/s/ Crystal Orgill, Attorney-in- fact	<u>12/13/2021</u>
<u>/s/ Crystal Orgill, Attorney-in-</u> <u>fact</u>	<u>12/13/2021</u>
/s/ Crystal Orgill, Attorney-in- fact	<u>12/13/2021</u>
<u>/s/ Crystal Orgill, Attorney-in-fact</u>	<u>12/13/2021</u>
/s/ Crystal Orgill, Attorney-in- fact	<u>12/13/2021</u>
** Signature of Reporting Person	Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.