SEC Form 4

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FORM 4

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b). UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549 STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL

| OMB Number: 3235-0287 | | | | | | |
|--------------------------|-----|--|--|--|--|--|
| Estimated average burden | | | | | | |
| hours per response: | 0.5 | | | | | |

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person* GOLDMAN SACHS GROUP INC | | | | 2. Issuer Name and Ticker or Trading Symbol <u>Flywire Corp</u> [FLYW] | | | | | | | | | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) X Director 10% Owner | | | | | | |
|---|---|---|---|---|--|---|---|---------------------|---------------------|--|--|---|--|--|----------------|--|-----------------------|--|--|
| | | | | | 3. Date of Earliest Transaction (Month/Day/Year) 12/15/2021 | | | | | | | | | | icer (g ow) | Other (below) | Other (specify below) | | |
| | | | | | 4. If Amendment, Date of Original Filed (Month/Day/Year) | | | | | | | 6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person X Form filed by More than One Reporting Person | | | | | | | |
| | | | I - Non-Deriva | | | | | luire | | | | | | | | 1 | | | |
| Da | | | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | | ate, | 3. Transaction Code (Instr. 8) | | | | | | or I and | 5. Amount of Securities Beneficially Owned Following Benorted | | 6. Ownershi Form: Direc (D) or Indirect (I) (Instr. 4) | t Indirect | 7. Nature of Indirect Beneficial Ownership (Instr. 4) | |
| | | | | | | | Code | v | Amount (A) o (D) | | (A) or (D) | Price | | Reported Transaction(s) (Instr. 3 and 4) | | | | | |
| Voting C | ommon Sto | ck | 12/15/2021 | | | | S | | 39, | 491 | D | \$30 | 5.17 ⁽¹⁾ | 2,992,6 | 50 | Ι | (3)(4)(5) | otnote ⁽²⁾ | |
| Voting C | ommon Sto | ck | 12/16/2021 | | | | S | | 2 | 20 | D | \$3 | 34.5 | 2,995,0 | 62 | I | (3)(4)(5) | otnote ⁽²⁾ | |
| Voting C | Voting Common Stock 12/16/20 | | | | | | S | | 25, | 928 | D | \$ <mark>36</mark> | 5.03 ⁽⁶⁾ | 2,969,1 | 34 | I | See for (3)(4)(5) | otnote ⁽²⁾ | |
| | | Tal | ble II - Derivat (e.g., pu | ive Se its, ca | ecuri alls, v | ties varra | Acqu ants. | ired, opti | , Disp ons, | osec conv | d of, o ertibl | or Be e se | nefici | ially Own es) | ed | | | | |
| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | n Date, Code (instr. Derivative ay/Year) 8) Transaction 8) Code (instr. Derivative Securities Acquired Code (instr. Derivative Securities | | int of ities rlying ative ity (Inst | Derivativ Security (Instr. 5) | (Instr. 5) Be Ov | | 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownershij (Instr. 4) | | | | | | | | |
| | | | | Code | v | (A) | (D) | Date Exerc | cisable | | ration | Title | Amour or Numbe of Shares | er | | | | | |
| | | f Reporting Person* | <u>P INC</u> | | | | | | | | | | | | | | | | |
| (Last) 200 WE | ST STREE | (First) Г | (Middle) | | | | | | | | | | | | | | | | |
| (Street) NEW Y | ORK | NY | 10282 | | | | | | | | | | | | | | | | |
| (City) | | (State) | (Zip) | | | | | | | | | | | | | | | | |
| | | Reporting Person [*] | | | _ | | | | | | | | | | | | | | |
| (Last) 200 WE | ST STREE | (First) Γ | (Middle) | | | | | | | | | | | | | | | | |
| (Street) NEW Y | ORK | NY | 10282 | | | | | | | | | | | | | | | | |
| (City) | | (State) | (Zip) | | | | | | | | | | | | | | | | |
| | | f Reporting Person [*] PSI Global H | | | | | | | | | | | | | | | | | |
| (Last) | | (First) | (Middle) | | - | | | | | | | | | | | | | | |

| 200 WEST STR | EET | | | | | | | | |
|---|----------------|------------|--|--|--|--|--|--|--|
| (Street) NEW YORK | NY | 10282 | | | | | | | |
| (City) | (State) | (Zip) | | | | | | | |
| 1. Name and Address of Reporting Person [*] StoneBridge 2020, L.P. | | | | | | | | | |
| (Last) 200 WEST STR | (First) EET | (Middle) | | | | | | | |
| (Street) NEW YORK | NY | 10282-2198 | | | | | | | |
| (City) | (State) | (Zip) | | | | | | | |
| 1. Name and Address of Reporting Person [*] Stonebridge 2020 Offshore Holdings II, L.P. | | | | | | | | | |
| (Last) (First) (Middle) 200 WEST STREET | | | | | | | | | |
| (Street) NEW YORK | NY | 10282 | | | | | | | |
| (City) | (State) | (Zip) | | | | | | | |
| 1. Name and Address of Reporting Person [*] Bridge Street Opportunity Advisors, L.L.C. | | | | | | | | | |
| (Last) 200 WEST STR | (First) EET | (Middle) | | | | | | | |
| (Street) NEW YORK | NY | 10282 | | | | | | | |
| (City) | (State) | (Zip) | | | | | | | |

Explanation of Responses:

1. The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$36.00 to \$36.78, inclusive. The Reporting Persons (as defined below) undertake to provide to the Issuer, any security holder of the Issuer, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the ranges set forth in this Footnote.

2. This statement is being filed by The Goldman Sachs Group, Inc. ("GS Group"), Goldman Sachs & Co. LLC ("Goldman Sachs"), Goldman Sachs PSI Global Holdings, LLC ("GSPSI"), StoneBridge 2020, L.P. ("SB Fund"), StoneBridge 2020 Offshore Holdings II, L.P. ("SB Fund Offshore" and, together with SB Fund, the "SB Funds") and Bridge Street Opportunity Advisors, L.L.C. ("Bridge Street"). Ms. Jo Natauri serves as a member of the Board of Directors of the Issuer and is an employee of GS Group. Each of GS Group, Goldman Sachs, GSPSI, the SB Funds and Bridge Street is a director by deputization of the Issuer for purposes of Section 16 of the Securities Exchange Act of 1934, as amended. Each Reporting Person disclaims beneficial ownership of the securities reported herein except to the extent of its pecuniary interest therein, if any. (Continued in Footnote 3 below)

3. (Continued from Footnote 2 above). This report shall not be deemed an admission that any of the Reporting Persons are a member of a group or the beneficial owner of any securities not directly owned by the Reporting Person.

4. Goldman Sachs is a subsidiary of GS Group. Goldman Sachs is the investment manager of the SB Funds, and Bridge Street is the general partner of the SB Funds. Each of Bridge Street and GSPSI is wholly owned by GS Group.

5. Because of the relationships among GS Group, Goldman Sachs, Bridge Street, the SB Funds and GSPSI, each of GS Group and Goldman Sachs may be deemed a beneficial owner of the shares of Voting Common Stock held by GSPSI and the SB Funds, and Bridge Street may be deemed a beneficial owner of the shares of Voting Common Stock held by the SB Funds.

6. The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$35.57 to \$36.31, inclusive. The Reporting Persons (as defined below) undertake to provide to the Issuer, any security holder of the Issuer, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the ranges set forth in this Footnote.

Remarks:

| <u>/s/ Crystal Orgill, Attorney-in-fact</u> | <u>12/17/2021</u> |
|---|-------------------|
| <u>/s/ Crystal Orgill, Attorney-in-fact</u> | <u>12/17/2021</u> |
| ** Signature of Reporting Person | Date |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.