SEC Form 3 FORM 3

UNITED STATES SECURITIES AND EXCHANGE

COMMISSION Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

		()	1,2						
1. Name and Address of Reporting Po Ossa Investments Pte. Lto	Requirin	of Event ng Statement Day/Year) 2021	3. Issuer Name and Ticker or Trading Symbol <u>Flywire Corp</u> [FLYW]						
(Last) (First) (Midd 60B ORCHARD ROAD, #06-1 TOWER 2,	·		4. Relationship of Reporting Person(s) Issuer (Check all applicable) Director X 10% Ov			Fil		5. If Amendment, Date of Original Filed (Month/Day/Year)	
THE ATRIUM@ORCHARD			Officer (give title below)		Other (below)	6. In		. Individual or Joint/Group Filing Check Applicable Line) Form filed by One Reporting Person	
(Street) SINGAPORE U0 2388	391						X	Form filed k	by More than One Person
(City) (State) (Zip)									
	Table I - N	on-Deriva	tive Securities Ben	efic	ially Ov	vned			
1. Title of Security (Instr. 4)			2. Amount of Securities Beneficially Owned (Ins 4)			irect direct	4. Nature of Indirect Beneficial Ownership (Instr. 5)		
Class A common stock			1,121,280		D((1)			
			ve Securities Benefi ants, options, conv)		
1. Title of Derivative Security (Instr	. 4) 2. Date Exer Expiration D (Month/Day/	ate	3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of		5. Ownership Form: Direct (D)	6. Nature of Indirect Beneficial Ownership (Instr.	
	Date Exercisable	Expiration Date	Title	Nu	nount or Imber of lares	Derivative Security		or Indirect (I) (Instr. 5)	5)
Series A preferred stock	(2)(3)	(2)(3)	Class A common stock	9	97,173	(2)(3)	D ⁽¹⁾	
Series B preferred stock	(2)(3)	(2)(3)	Class A common stock	2,1	100,129	(2)(3)	D ⁽¹⁾	
Series C preferred stock	(2)(3)	(2)(3)	Class A common stock	5	47,008	(2)(3)	D ⁽¹⁾	
Series D preferred stock	(2)(3)	(2)(3)	Class A common stock	6,0	625,002	(2)(3)	D ⁽¹⁾	
Series E-2 preferred stock	(2)(3)	(2)(3)	Class B common stock	1,8	873,320	(2)(3)		D ⁽¹⁾	
Series F preferred stock	(2)(3)	(2)(3)	Class A common stock	1	44,981	(2)(3)	D ⁽¹⁾	
1. Name and Address of Reporting Pe Ossa Investments Pte. Lto									
(Last) (First) 60B ORCHARD ROAD, #06-1 THE ATRIUM@ORCHARD	(Middle) 18 TOWER 2,								
(Street) SINGAPORE U0	238891								
(City) (State)	(Zip)								

1. Name and Addre Hotham Inve	•	•						
(Last) 60B ORCHARI THE ATRIUM((Middle) 06-18 TOWER 2, D						
(Street) SINGAPORE	U0	238891						
(City)	(State)	(Zip)						
1. Name and Address of Reporting Person [*] Fullerton Management Pte Ltd								
(Last) (First) (Middle) 60B ORCHARD ROAD, #06-18 TOWER 2, THE ATRIUM@ORCHARD								
(Street) SINGAPORE	U0	238891						
(City)	(State)	(Zip)						
1. Name and Address of Reporting Person [*] Temasek Holdings (Private) Ltd								
. ,		(Middle) 06-18 TOWER 2, D						
(Street) SINGAPORE	U0	238891						
(City)	(State)	(Zip)						

Explanation of Responses:

1. The securities reported herein are held of record by Ossa Investments Pte. Ltd. ("Ossa Investments"), which is a direct wholly-owned subsidiary of Hotham Investments Pte. Ltd. ("Hotham"). Hotham is a direct wholly-owned subsidiary of Fullerton Management Pte Ltd ("FMPL"), which in turn is a direct wholly-owned subsidiary of Temasek Holdings (Private) Limited ("Temasek Holdings"). Hotham, FMPL and Temasek Holdings may therefore be deemed to have or share beneficial ownership of the securities held by Ossa Investments.

2. Each share of Series A preferred stock, Series B preferred stock, Series C preferred stock, Series D preferred stock and Series F preferred stock is convertible, at the option of the holder, into one share of Class A common stock and each share of Series E-2 preferred stock is convertible, at the option of the holder, into one share of Class B common stock, in each case without payment or further consideration and has no expiration date. Immediately prior to the completion of the Issuer's initial public offering, each share of Series A preferred stock, Series B preferred stock, Series C preferred stock, Series D preferred stock and Series F preferred stock will automatically convert into one share of Class A common stock and each share of Series E-2 preferred stock will automatically convert into one share of Class A common stock and each share of Series E-2 preferred stock will automatically convert into one share of Class A common stock and each share of Series E-2 preferred stock will automatically convert into one share of Class B common stock, in each case without payment or further consideration.

3. (Continued from footnote 2) Immediately thereafter, but still prior to the completion of the initial public offering, the Class A common stock and Class B common stock will be reclassified into voting common stock and non-voting common stock, respectively.

Remarks:

<u>Ossa Investments Pte.</u> <u>Ltd., By: /s/ Han Sack</u> <u>Teng, Director</u>	<u>05/25/2021</u>
<u>Hotham Investments Pte.</u> <u>Ltd., By: /s/ Han Sack</u> <u>Teng, Director</u>	<u>05/25/2021</u>
<u>Fullerton Management Pte</u> <u>Ltd, By: /s/ Gregory Tan,</u> <u>Director</u>	<u>05/25/2021</u>
<u>Temasek Holdings</u> (<u>Private</u>) <u>Limited</u> , <u>By: /s/</u> Jason Norman Lee, <u>Authorized Signatory</u>	<u>05/25/2021</u>
** Signature of Reporting Person	Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 * If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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